

Customer Relationship Summary

The Leaders Group, Inc.

We are a securities Broker Dealer registered with the United States Securities and Exchange Commission (SEC) member of the Financial Industry Regulatory Authority (FINRA) member of The Securities Investor Protection Corporation (SIPC)

Please be aware that Brokerage and investment advisory services and fees differ and it is important an investor to understand the difference. Free and simple tools are available to research firms and financial professionals are available at levat.investor.gov/CPS which also provides educational materials about brokers, investment advisers and investing.

What investment services and advice can you provide?

The Leaders Group offers brokerage accounts held at Fidelity

Questions you should ask your financial professional:

Help me understand how these fees and costs affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?